

# COVER SHEET

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SEC Registration Number

S	E	M	I	R	A	R	A	M	I	N	I	N	G	A	N	D	P	O	W	E	R
C O R P O R A T I O N																					

(Company's Full Name)

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M A K A T I C I T Y																						

(Business Address: No. Street City/Town/Province)

<b>John R. Sadullo</b> (Contact Person)
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<b>(632) 888-3000/3055</b> (Company Telephone Number)
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1 2	3 1
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(Fiscal Year)

1 7 - C
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(Form Type)

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Month      Day  
(Annual Meeting)

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(Secondary License Type, If Applicable)

<b>Corporate Finance Dept.</b> Dept. Requiring this Doc.
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Amended Articles Number/Section
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Total No. of Stockholders
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Total Amount of Borrowings	
Domestic	Foreign

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To be accomplished by SEC Personnel concerned

File Number
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\_\_\_\_\_ LCU

Document ID
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\_\_\_\_\_ Cashier

S T A M P S
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. August 19, 2015  
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City  
Address of principal office
- Postal Code: 1231
8. (632) 888-3000/3055 Fax No. (632) 888-3955  
Issuer's telephone number, including area code
9. Semirara Mining Corporation  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u> <u>(Outstanding)</u>
<b>Common Shares</b>	<b>1,068,750,000</b>
11. Indicate the item numbers reported herein: Item 9.

This has reference to the news article entitled "Semirara coal plant adds 300MW to grid" posted in BusinessWorld Online on August 18, 2015, which the Philippine Stock Exchange has requested Semirara Mining and Power Corporation (the "Company") to make a clarification and/or confirmation. The article reported in part that:

"SEMIRARA Mining and Power Corp. said its Calaca coal plant will supply an additional 300 megawatts to the electricity grid starting next month.

Semirara, the country's biggest coal miner, had been boosting its power capacity which is its "main growth driver," it said in its quarterly report filed with regulators, softening the impact of a suspension order against its coal operations at its Panian mine.

The company, through wholly-owned subsidiary SEMCalaca Power Corp., owns and operates a 600MW coal plant in the municipality of Calaca.

Through another subsidiary, Southwest Luzon Power Generation Corp. (SLPGC), the listed parent had expanded that Calaca coal plant to 900 MW through two 150MW units.

Yesterday, DMCI President Isidro A. Consunji told a media briefing that output from the two new facilities will be commercially available by 'end of the

third quarter,' and will give the company P7.5 billion in additional revenues and P2 billion in net profit on an annual basis.

...”

Please be advised that we confirm the statement of Mr. Isidro A. Consunji that the two new facilities will be commercially available by end of the third quarter. However, we clarify that the P7.5 billion additional annual gross revenues or P2 billion in net profit contribution are just ball park figures based on the plant capacities and market assumptions.

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title :   
**JOHN R. SADULLO**  
VP-Legal & Corporate Secretary

Date : August 19, 2015